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FOR IMMEDIATE RELEASE

MIDCAP ADVISORS CLIENT HUB INTERNATIONAL ACQUIRES GLOBAL RETIREMENT PARTNERS AND ITS MEMBER FIRMS

Strategic Acquisition Enables Hub to Advance to Top 5 RIA Aggregators

NEW YORK, September 2019 – MidCap Advisors served as exclusive financial advisor to Hub International in its acquisition of Global Retirement Partners (GRP Financial) and its member firms EPIC Retirement Services, StoneStreet Financial, Washington Financial Group, Perennial Pension & Wealth, WhartonHill, and Intermountain Retirement Partners.

GRP Financial is LPL's largest retirement-focused branch. Hub International is a well-diversified Chicago-headquartered insurance brokerage.

"The acquisition of GRP Financial and its member firms aligns with Hub International's strategic plan to acquire well-positioned retirement plan, advisory and wealth management firms," said Ryan Sanford, Managing Director of MidCap Advisors who led the transaction along with MidCap Vice President, Chip Loeb. "This transaction places Hub International amongst the five largest RIA aggregator firms."

"The value of this acquisition is in the expertise of these fantastic advisers and their dedicated staff," David Reich, National President, Hub Retirement & Private Wealth, commented to *Plan Adviser*: He further noted that the staff joining Hub through acquisition benefit from Hub's depth of resources and expanded career opportunities.

About MidCap Advisors, LLC

MidCap Advisors is a New York-based M&A advisory firm providing sophisticated financial advice and M&A transaction services to private companies. MidCap Advisors offers industry-leading analysis that integrates both quantitative and qualitative factors to accurately assess the total value of a transaction, ensuring it meets the client's definition of success. Over the past 20 years, MidCap has become a recognized leader in insurance M&A and transactional support services. The firm also has extensive M&A expertise in other sectors such as healthcare, manufacturing, business and technology services. The MidCap team's deep experience as investment bankers has enabled additional focus on due diligence, consulting, and direct investing.

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